



Allegheny County Commissioner of the Revenue
Valerie N. Bruffey, Commissioner
9212 Winterberry Avenue, Suite E, Covington, Virginia 24426
540-863-6640

Tax Year _____

**APPLICATION FOR REAL ESTATE TAX EXEMPTION
FOR THE ELDERLY OR PERMANENTLY
AND TOTALLY DISABLED HOMEOWNERS**

Completed application must be submitted after **January 1** and returned to the Commissioner of the Revenue by **July 1** of the taxable year for which the exemption is applied. All information given is confidential and not open to public inspection.

Name(s) on Tax Ticket _____

Name of Applicant _____

Mailing Address _____

Map #(s) _____

	Social Security #	Date of Birth	Date of Disability	For Office Use
Applicant				
Spouse				

- Do you occupy the residence as your sole residence? ___ yes ___ no
- Do you own other real estate? (including other states) ___ yes ___ no

List name, relationship, age, and social security number of other persons living in residence:

GROSS INCOME

Complete the statement of gross income based on information from the preceding calendar year for the owner(s) and all other persons living in the residence.

	Applicant	Spouse	Other(s)
Social Security/RR Tier 1			
SSI			
Railroad Retirement			
Pensions			
IRA Distributions			
Capital Gains			
Interest/Dividends			
Welfare			
Rents			
Salaries/Wages			
Cash Gifts/Odd Jobs			
Trust Fund Income			
TOTAL INCOME			

NOTE: Financial documents supporting the above gross income must be provided.
A copy of page 1 of the Federal Tax Return (if filed) must be included also.

NET WORTH

Complete the statement of net worth (based on information from the preceding calendar year) for the owner(s) of the dwelling, and of the spouse of any owner of the dwelling.

	Applicant	Spouse	Other Owner
Real Estate Value (Other Improvements)			
Excess Land			
Personal Property			
Savings Account			
Checking Account			
Stocks/Bonds			
IRA & 401K Plans			
Certificate of Deposit			
Other Assets			
<u>TOTAL NET WORTH</u>			

NOTE: Financial documents supporting the above net worth must be provided, showing account balances as of December 31 of the prior year.



- There shall be no delinquent real estate taxes on the parcel for which the exemption is claimed.
- The total combined income for the immediately preceding calendar year from all sources of the owner(s) and other persons living in the residence shall not exceed \$35,000.
- The total combined financial net worth as of December 31 of the immediately preceding calendar year of the owner(s) and other persons living in the residence shall not exceed \$100,000.

The amount of the exemption is based on the following scale: If income is: The exemption % is:

\$25,000 or less	100%
\$25,001 to \$30,000	75%
\$30,001 to \$35,000	50%



CERTIFICATE

I certify, under the penalties by law, that this application for Real Estate Tax Relief, to the best of my knowledge and belief, is true, correct, and complete.

_____ _____ _____
 Applicant's Signature Date Telephone Number

Any person convicted of falsely claiming such exemption shall be punished by a fine not exceeding \$300 or confinement in jail not exceeding 30 days, either or both.

OFFICE USE ONLY			
Map #:	Acreage:	% Relief:	
Qualifies? Yes <input type="checkbox"/> No <input type="checkbox"/> If no, explain why:			
		Exempted	Taxable
Land Value			
Building Value			
Total Value			
Amount of Relief			